There is no time limit for

when a distribution can be

made to pay for a QME and the money does not need to be in the HSA at

the time the expense is

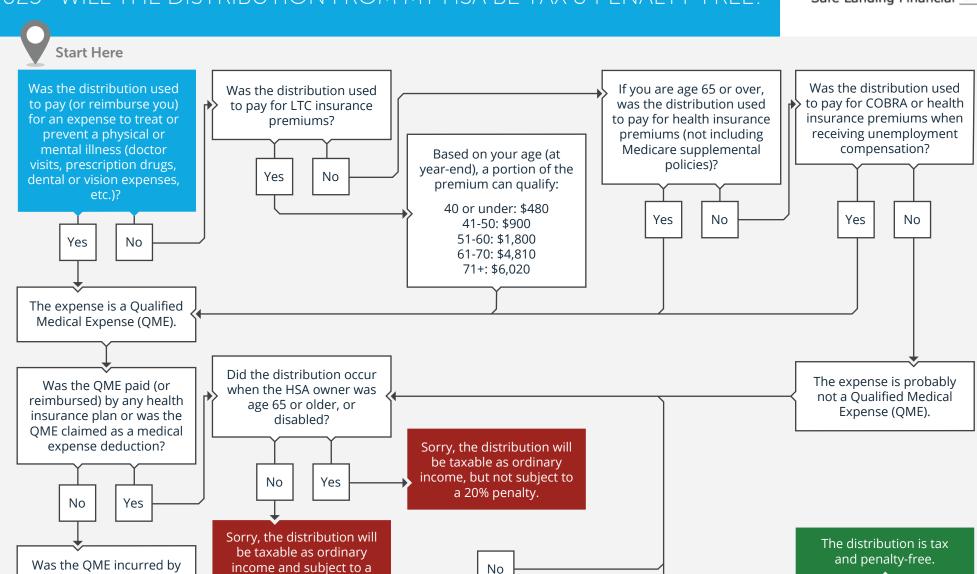
incurred.

Yes

No

Was the QME incurred

after the HSA was opened?



Was the OME incurred by

a dependent (as defined

for HSA purposes)?

Yes

20% penalty.

you or your spouse?

No

Yes



## Interested in working together?

Learn more about planning your financial future.

## **Brian Fry**

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